

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
W.R. GRACE & CO., *et al.*, )  
) Case No. 01-1139 (JKF)  
Debtors. )  
) Jointly Administered  
)  
) **Objection Date: October 19, 2011 @ 4:00 p.m.**  
)

**MONTHLY FEE APPLICATION OF ANDERSON KILL & OLICK, P.C. FOR  
COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES AS SPECIAL INSURANCE COVERAGE COUNSEL TO  
THE OFFICIAL COMMITTEE OF ASBESTOS PERSONAL INJURY CLAIMANTS OF  
W.R. GRACE & CO., *ET AL.* FOR THE PERIOD  
AUGUST 1, 2011 THROUGH AUGUST, 2011**

Name of Applicant: Anderson Kill & Olick, P.C.

Authorized to Provide Professional Services to: The Official Committee of Asbestos Personal Injury Claimants

Date of retention: June 14, 2005, *nunc pro tunc* to March 17, 2005

Period for which compensation and reimbursement is sought: August 1, 2011 through August 31, 2011

Amount of compensation sought as actual, reasonable and necessary: \$56,335.60 (80% of \$70,419.50)

Amount of expense reimbursement sought as actual, reasonable and necessary: \$4.75

This is a:  X  monthly \_\_\_\_\_ interim \_\_\_\_\_ final application.

Anderson Kill & Olick, P.C.'s time and requested compensation in preparing this Application will appear on a subsequent application.

If this is not the first application filed, disclose the following for each prior application:

|            |                          | Requested                            |            | Approved    |            |
|------------|--------------------------|--------------------------------------|------------|-------------|------------|
| Date Filed | Period Covered           | Fees                                 | Expenses   | Fees        | Expenses   |
| 9/1/05     | 7/1/05 through 7/31/05   | \$8,954.00<br>(80% of \$11,192.50)   | \$0.00     | \$8,954.00  | \$0.00     |
| 9/29/05    | 8/1/05 through 8/31/05   | \$4,028.40<br>(80% of \$5,035.50)    | \$169.64   | \$4,028.40  | \$169.64   |
| 12/1/05    | 10/1/05 through 10/31/05 | \$1,596.00<br>(80% of \$1,995.00)    | \$20.31    | \$1,596.00  | \$20.31    |
| 12/28/05   | 11/1/05 through 11/20/05 | \$3,594.80<br>(80% of \$4,493.50)    | \$59.25    | \$3,594.80  | \$59.25    |
| 5/3/06     | 1/1/06 through 3/31/06   | \$13,811.60<br>(80% of \$17,264.50)  | \$46.48    | \$13,811.60 | \$46.48    |
| 5/31/06    | 4/1/06 through 4/30/06   | \$36,205.60<br>(80% of \$45,257.00)  | \$705.77   | \$36,205.60 | \$705.77   |
| 6/30/06    | 5/1/06 through 5/31/06   | \$95,277.60<br>(80% of \$119,097.00) | \$41.00    | \$95,277.60 | \$41.00    |
| 8/1/06     | 6/1/06 through 6/30/06   | \$39,952.80<br>(80% of \$49,941.00)  | \$98.03    | \$39,952.80 | \$98.03    |
| 8/29/06    | 7/1/06 through 7/31/06   | \$34,140.80<br>(80% of \$42,676.00)  | \$154.30   | \$34,140.80 | \$154.30   |
| 9/29/06    | 8/1/06 through 8/31/06   | \$18,866.40<br>(80% of \$23,583.00)  | \$173.25   | \$18,866.40 | \$173.25   |
| 10/30/06   | 9/1/06 through 9/30/06   | \$14,832.80<br>(80% of \$18,541.00)  | \$269.36   | \$14,832.80 | \$269.36   |
| 11/29/06   | 10/1/06 through 10/31/06 | \$14,376.00<br>(80% of \$17,971.00)  | \$223.25   | \$14,376.00 | \$223.25   |
| 12/27/06   | 11/1/06 through 11/30/06 | \$34,092.00<br>(80% of \$42,615.00)  | \$244.03   | \$34,092.00 | \$244.03   |
| 2/1/07     | 12/1/06 through 12/31/06 | \$11,360.00<br>(80% of \$14,200.00)  | \$58.60    | \$11,360.00 | \$58.60    |
| 3/2/07     | 1/1/07 through 1/31/07   | \$4,665.20<br>(80% of \$5,831.50)    | \$0.00     | \$4,665.20  | \$0.00     |
| 3/29/07    | 2/1/07 through 2/28/07   | \$8,496.00<br>(80% of \$10,620.00)   | \$4.50     | \$8,496.00  | \$4.50     |
| 4/30/07    | 3/1/07 through 3/31/07   | \$4,065.20<br>(80% of \$5,081.50)    | -\$156.70  | \$4,056.20  | -\$156.70  |
| 6/4/07     | 4/1/07 through 4/30/07   | \$14,111.20<br>(80% of \$17,639.00)  | \$1,215.28 | \$14,111.20 | \$1,215.28 |
| 6/29/07    | 5/1/07 through 5/31/07   | \$5,440.40<br>(80% of \$6,800.50)    | \$1,351.73 | \$5,440.40  | \$1,351.73 |
| 8/1/07     | 6/1/07 through 6/30/07   | \$23,765.60<br>(80% of \$29,707.00)  | \$98.62    | \$23,765.60 | \$98.62    |
| 8/31/07    | 7/1/07 through 7/31/07   | \$69,389.20<br>(80% of \$86,736.50)  | \$394.57   | \$69,389.20 | \$394.57   |
| 10/3/07    | 8/1/07 through 8/31/07   | \$76,542.40<br>(80% of \$95,678.00)  | \$665.70   | \$76,542.40 | \$665.70   |

|            |                          | Requested                             |            | Approved     |            |
|------------|--------------------------|---------------------------------------|------------|--------------|------------|
| Date Filed | Period Covered           | Fees                                  | Expenses   | Fees         | Expenses   |
| 11/1/07    | 9/1/07 through 9/30/07   | \$118,733.20<br>(80% of \$148,416.50) | \$1,582.95 | \$118,733.20 | \$1,582.95 |
| 11/30/07   | 10/1/07 through 10/31/07 | \$24,769.60<br>(80% of \$30,962.00)   | \$63.16    | \$24,769.60  | \$63.16    |
| 12/28/07   | 11/1/07 through 11/30/07 | \$44,240.00<br>(80% of \$55,300.00)   | \$6.72     | \$44,240.00  | \$6.72     |
| 1/31/08    | 12/1/07 through 12/31/07 | \$38,406.00<br>(80% of \$48,007.50)   | \$0.00     | \$38,406.00  | \$0.00     |
| 3/5/08     | 1/1/08 through 1/31/08   | \$47,728.40<br>(80% of \$59,660.50)   | \$975.03   | \$47,728.40  | \$975.03   |
| 3/31/08    | 2/1/08 through 2/29/08   | \$41,315.60<br>(80% of \$51,644.50)   | \$1,111.94 | \$41,315.60  | \$1,111.94 |
| 4/30/08    | 3/1/08 through 3/31/08   | \$111,292.40<br>(80% of \$139,115.50) | \$1,112.47 | \$111,292.40 | \$1,112.47 |
| 7/1/08     | 4/1/08 through 4/30/08   | \$161,779.60<br>(80% of \$202,224.50) | \$2,558.60 | \$161,779.60 | \$2,558.60 |
| 7/1/08     | 5/1/08 through 5/31/08   | \$94,622.80<br>(80% of \$118,278.50)  | \$3,035.45 | \$94,622.80  | \$3,035.45 |
| 8/5/08     | 6/1/08 through 6/30/08   | \$161,457.60<br>(80% of \$201,822.00) | \$284.96   | \$161,457.60 | \$284.96   |
| 8/28/08    | 7/1/08 through 7/31/08   | \$149,923.20<br>(80% of \$187,404.00) | \$2,093.56 | \$149,923.20 | \$2,093.56 |
| 10/2/08    | 8/1/08 through 8/31/08   | \$109,541.60<br>(80% of \$136,927.00) | \$629.40   | \$109,541.60 | \$629.40   |
| 10/31/08   | 9/1/08 through 9/30/08   | \$99,828.00<br>(80% of \$124,785.00)  | \$174.36   | \$99,828.00  | \$174.36   |
| 12/3/08    | 10/1/08 through 10/31/08 | \$146,409.20<br>(80% of \$183,011.50) | \$837.84   | \$146,409.20 | \$837.84   |
| 1/6/09     | 11/1/08 through 11/30/08 | \$150,773.20<br>(80% of \$188,466.50) | \$2,073.83 | \$150,773.20 | \$2,073.83 |
| 2/3/09     | 12/1/08 through 12/31/08 | \$165,389.20<br>(80% of \$206,736.50) | \$1,747.49 | \$165,389.20 | \$1,747.49 |
| 3/4/09     | 1/1/09 through 1/31/09   | \$189,578.80<br>(80% of \$236,973.50) | \$2,299.80 | \$189,578.80 | \$2,299.80 |
| 4/2/09     | 2/1/09 through 2/28/09   | \$191,789.60<br>(80% of \$239,737.00) | \$3,627.15 | \$191,789.60 | \$3,627.15 |
| 5/6/09     | 3/1/09 through 3/31/09   | \$219,035.60<br>(80% of \$273,794.50) | \$2,060.39 | \$219,035.60 | \$2,060.39 |
| 5/29/09    | 4/1/09 through 4/30/09   | \$229,368.00<br>(80% of \$286,710.00) | \$2,925.05 | \$229,368.00 | \$2,925.05 |
| 7/1/09     | 5/1/09 through 5/31/09   | \$221,862.80<br>(80% of \$277,328.50) | \$5,865.82 | \$221,862.80 | \$5,865.82 |
| 8/4/09     | 6/1/09 through 6/30/09   | \$338,235.60<br>(80% of \$422,794.50) | \$2,568.94 | \$338,235.60 | \$2,568.94 |
| 9/1/09     | 7/1/09 through 7/31/09   | \$343,386.00<br>(80% of \$429,232.50) | \$9,429.56 | \$343,386.00 | \$9,429.56 |

|            |                          | Requested                             |                           | Approved                        |              |
|------------|--------------------------|---------------------------------------|---------------------------|---------------------------------|--------------|
| Date Filed | Period Covered           | Fees                                  | Expenses                  | Fees                            | Expenses     |
| 10/2/09    | 8/1/09 through 8/31/09   | \$326,855.20<br>(80% of \$408,569.00) | \$6,785.73                | \$326,855.20                    | \$6,785.73   |
| 11/2/09    | 9/1/09 through 9/30/09   | \$289,048.40<br>(80% of \$361,310.50) | \$6,456.29                | \$289,048.40<br>(Red. \$388.00) | \$6,456.29   |
| 12/2/09    | 10/1/09 through 10/31/09 | \$183,256.80<br>(80% of \$229,071.00) | \$2,944.08                | \$183,256.80                    | \$2,944.08   |
| 12/30/09   | 11/1/09 through 11/30/09 | \$155,602.00<br>(80% of \$194,502.50) | \$3,882.51                | \$155,602.00                    | \$3,882.51   |
| 1/29/10    | 12/1/09 through 12/31/09 | \$167,176.00<br>(80% of \$208,970.00) | \$1,862.01                | \$167,176.00                    | \$1,862.01   |
| 3/1/10     | 1/1/10 through 1/31/10   | \$129,014.80<br>(80% of \$161,268.50) | \$6,608.23                | \$129,014.80                    | \$6,608.23   |
| 3/30/10    | 2/1/10 through 2/28/10   | \$113,153.60<br>(80% of \$141,442.00) | \$936.74                  | \$113,153.60                    | \$936.74     |
| 4/30/10    | 3/1/10 through 3/31/10   | \$121,662.00<br>(80% of \$152,077.50) | \$1,146.61                | \$121,662.00                    | \$1,146.61   |
| 6/2/10     | 4/1/10 through 4/30/10   | \$83,518.40<br>(80% of \$104,398.00)  | \$1,992.34                | \$83,518.40                     | \$1,992.34   |
| 6/29/10    | 5/1/10 through 5/31/10   | \$114,893.20<br>(80% of \$143,616.50) | \$466.09                  | \$114,893.20                    | \$466.09     |
| 8/3/10     | 6/1/10 through 6/30/10   | \$183,444.80<br>(80% of \$229,306.00) | \$716.97                  | \$183,444.80                    | \$716.97     |
| 9/1/10     | 7/1/10 through 7/31/10   | \$168,462.00<br>(80% of \$210,577.50) | \$581.73                  | \$168,462.00                    | \$581.73     |
| 10/4/10    | 8/1/10 through 8/31/10   | \$126,224.40<br>(80% of \$157,780.50) | \$7,130.46                | \$126,224.40                    | \$7,130.46   |
| 10/27/10   | 9/1/10 through 9/30/10   | \$123,282.40<br>(80% of \$154,103.00) | \$1,029.05                | \$123,282.40                    | \$1,029.05   |
| 12/3/10    | 10/1/10 through 10/31/10 | \$140,712.80<br>(80% of \$175,891.00) | \$1,110.69                | \$140,712.80                    | \$1,110.69   |
| 1/5/11     | 11/1/10 through 11/30/10 | \$120,075.60<br>(80% of \$150,094.50) | \$244.14                  | \$120,075.60                    | \$244.14     |
| 2/1/11     | 12/1/10 through 12/31/10 | \$101,162.40<br>(80% of \$126,453.00) | \$507.99                  | \$101,162.40                    | \$507.99     |
| 3/1/11     | 1/1/11 through 1/31/11   | \$128,850.80<br>(80% of \$161,063.50) | (\$2,501.01) <sup>1</sup> | \$128,850.80                    | (\$2,501.01) |
| 3/28/11    | 2/1/11 through 2/28/11   | \$125,000.80<br>(80% of \$156,251.00) | \$234.96                  | \$125,000.00                    | \$234.96     |
| 4/29/11    | 3/1/11 through 3/31/11   | \$98,902.80<br>(80% of \$123,628.50)  | \$794.42                  | \$98,902.80                     | \$794.42     |

<sup>1</sup> Negative balance reflects two credits for \$1,962.99 and \$620.62, for entries previously dated January 20, 2010 and April 14, 2010, respectively, as addressed in the Fee Auditor's report filed under D.I. 26232 on February 10, 2011.

|            |                        | Requested                             |          | Approved     |          |
|------------|------------------------|---------------------------------------|----------|--------------|----------|
| Date Filed | Period Covered         | Fees                                  | Expenses | Fees         | Expenses |
| 05/31/11   | 4/1/11 through 4/30/11 | \$76,129.20<br>(80% of \$95,161.50)   | \$132.04 | \$76,129.20  | \$132.04 |
| 07/01/11   | 5/1/11 through 5/31/11 | \$74,150.40<br>(80% of \$92,688.00)   | \$178.07 | \$74,150.40  | \$178.07 |
| 08/01/11   | 6/1/11 through 6/30/11 | \$138,453.60<br>(80% of \$173,067.00) | \$16.96  | \$138,453.60 | \$16.96  |
| 08/31/11   | 7/1/11 through 7/31/11 | \$67,986.80<br>(80% of \$84,983.50)   | \$299.78 | Pending      | Pending  |
| 09/29/11   | 8/1/11 through 8/31/11 | \$56,335.60<br>(80% of \$70,419.50)   | \$4.75   | Pending      | Pending  |

**SUMMARY OF COMPENSABLE TIME OF ATTORNEYS AND PARALEGALS FOR  
BILLING PERIOD AUGUST 1, 2011 THROUGH AUGUST 31, 2011  
ANDERSON KILL & OLICK, P.C.**

| Name and Position                     | Hours Billed  | Hourly Rate | Amount of Fee      |
|---------------------------------------|---------------|-------------|--------------------|
| Robert M. Horkovich, Esq.             | 12.60         | \$895.00    | \$11,277.00        |
| Robert Y. Chung, Esq.                 | 19.00         | \$595.00    | \$11,305.00        |
| Mark Garbowski, Esq.                  | 48.80         | \$590.00    | \$28,792.00        |
| Glenn F. Fields, Insurance Specialist | 22.80         | \$345.00    | \$7,866.00         |
| Izak Feldgreber, Paralegal            | 30.10         | \$295.00    | \$8,879.50         |
| Arline Pelton, Paralegal              | 6.50          | \$250.00    | \$1,625.00         |
| Corina Nastu                          | 2.00          | \$230.00    | \$460.00           |
| Nicholas J. Balsdon, Paralegal        | 1.00          | \$215.00    | \$215.00           |
| <b>TOTALS:</b>                        | <b>142.80</b> |             | <b>\$70,419.50</b> |

**COMPENSATION SUMMARY BY PROJECT CATEGORY**

| <b>Project Category</b>                                  | <b>Total Hours for the Period<br/>8/1/11 through 8/31/11</b> | <b>Total Fees for the Period<br/>8/1/11 through 8/31/11</b> |
|--|--|---|
| Asset Analysis and Recovery                              | 135.70   | \$68,437.50   |
| Asset Disposition  | 0  | \$0.00  |
| Business Operations                                      | 0  | \$0.00  |
| Case Administration                                      | 0  | \$0.00  |
| Claims Analysis Objection &<br>Resolution (Asbestos)     | 0  | \$0.00  |
| Claims Analysis Objection &<br>Resolution (Non-Asbestos) | 0  | \$0.00  |
| Committee Administration                                 | 0  | \$0.00  |
| Employee Benefits/Pension                                | 0  | \$0.00  |
| Employment Applications<br>(applicant)                   | 0  | \$0.00  |
| Employment Applications<br>(others)                      | 0  | \$0.00  |
| Fee Applications (applicant)                             | 7.10   | \$1,982.00  |
| Fee Applications (others)                                | 0  | \$0.00  |
| Financing  | 0  | \$0.00  |
| Hearings   | 0  | \$0.00  |
| Litigation   | 0  | \$0.00  |
| Plan and Disclosure Statement                            | 0  | \$0.00  |
| Relief from Stay Proceedings                             | 0  | \$0.00  |
| Tax Issues   | 0  | \$0.00  |
| Tax Litigation   | 0  | \$0.00  |
| Travel (non-working)                                     | 0  | \$0.00  |
| Valuation  | 0  | \$0.00  |
| ZAI Science Trial  | 0  | \$0.00  |
| Retention Issues   | 0  | \$0.00  |
| <b>Totals:</b>   | <b>142.80</b>  | <b>\$70,419.50</b>  |

**EXPENSE SUMMARY**

| <b>Expense Category</b>                | <b>Provider, if applicable</b> | <b>Total Expenses For the Monthly Period</b> |
|--|--------------------------------|--|
| In-House Reproduction (\$.10 per copy) |                                | \$0  |
| Outside Courier Service                |                                | \$0  |
| Facsimile (\$0.50 per page)            |                                | \$0  |
| Travel                                 |                                | \$0  |
| Telephone Vendor                       |                                | \$0  |
| On-line Computer Service               |                                | \$0  |
| Working Meals                          |                                | \$0  |
| Postage                                |                                | \$0  |
| Research                               |                                | \$0  |
| Overnight Courier                      |                                | \$0  |
| Transcript/Deposition Services         |                                | \$0  |
| Filing/Witness Fees                    |                                | \$4.75                                       |
| Miscellaneous                          |                                | \$0  |
| <b>Total:</b>                          |                                | <b>\$4.75</b>                                |

ANDERSON KILL &amp; OLICK, P.C.

/s/Robert Y. Chung

Robert M. Horkovich, Esq.

Robert Y. Chung, Esq.

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*Special Insurance Coverage Counsel to the  
Official Committee of Asbestos Personal Injury  
Claimants*

Dated: September 29, 2011